

# MONGOLIA GROWTH GROUP LTD.

Have questions about this notice? Call the Toll Free Number below or scan the QR code to find out more.

Toll Free 1-866 964-0492



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## Notice of Availability of Proxy Materials for MONGOLIA GROWTH GROUP LTD. Annual General and Special Meeting

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### **Meeting Date and Location:**

**When:** September 1, 2020  
4:00 pm (Eastern Time)

**Where:** Suite 200, 1000 5th St., Miami Beach, Florida  
33139

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You are receiving this notice to advise that the proxy materials for the above noted securityholders' meeting are available on the Internet. This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. We remind you to access and review all of the important information contained in the information circular and other proxy materials before voting.

The information circular and other relevant materials are available at:

**<http://mongoliagrowthgroup.com/investors/regulatory-filings/>**

**OR**

**[www.sedar.com](http://www.sedar.com)**

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### **How to Obtain Paper Copies of the Proxy Materials**

Securityholders may request to receive paper copies of the current meeting materials by mail at no cost. Requests for paper copies may be made using your Control Number as it appears on your enclosed Voting Instruction Form or Proxy. To ensure you receive the materials in advance of the voting deadline and meeting date, all requests must be received no later than August 21, 2020. If you do request the current materials, please note that another Voting Instruction Form/Proxy will not be sent; please retain your current one for voting purposes.

#### **For Holders with a 15 digit Control Number:**

Request materials by calling Toll Free, within North America - 1-866-962-0498 or direct, from Outside of North America - (514) 982-8716 and entering your control number as indicated on your Voting Instruction Form or Proxy.

To obtain paper copies of the materials after the meeting date, please contact (514) 982-8716

#### **For Holders with a 16 digit Control Number:**

Request materials by calling Toll Free, within North America - 1-866-962-0498 or direct, from Outside of North America - (514) 982-8716 and entering your control number as indicated on your Voting Instruction Form.

To obtain paper copies of the materials after the meeting date, please contact (514) 982-8716

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# Securityholder Meeting Notice

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The resolutions to be voted on at the meeting are listed below along with the Sections within the Information Circular where disclosure regarding the matter can be found.

1. **Fix the number of Directors** - To fix the number of directors to be elected at the Meeting at five (5).
2. **Election of Directors** - To elect directors of the Corporation.
3. **Appointment of Auditors** - To appoint Davidson & Company LLP, Chartered Professional Accountants, as auditors of the Corporation.
4. **Re-approval of the Share Option Plan** - To re-approve the share plan of the Corporation as set forth in the Information Circular.

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## Voting

**PLEASE NOTE - YOU CANNOT VOTE BY RETURNING THIS NOTICE.** To vote your securities you must vote using the methods reflected on your enclosed Voting Instruction Form or Proxy.

**PLEASE VIEW THE INFORMATION CIRCULAR PRIOR TO VOTING**

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Annual Financial statement delivery

- Only Registered and Beneficial holders who opted to receive one