



**2018 ANNUAL GENERAL MEETING OF SHAREHOLDERS
NOTICE AND ACCESS NOTIFICATION**

Mongolia Growth Group Ltd. has chosen to use the notice and access model for delivery of meeting materials to its shareholders for its 2018 Annual and Special Meeting. Under notice and access, shareholders still receive a proxy or voting instruction form enabling them to vote at the meeting. However, instead of receiving a paper copy of the management information circular, notice of the meeting, annual financial statements and related management discussion and analysis for the meeting (the "**meeting materials**"), shareholders receive this notice explaining how to access such meeting materials on-line. This is more environmentally friendly as it reduces paper use and the cost to shareholders of printing and mailing the meeting materials.

2018 ANNUAL GENERAL MEETING DATE AND LOCATION:

Date: June 14, 2018
Time: 4:00 p.m. (Eastern time)
Place: 1000 5th St., Suite 200, Miami Beach, Florida 33139

MATTERS TO BE ACTED UPON:

At the 2018 Annual General Meeting, shareholders will be asked to:

1. **Financial Statements:**
Receive the audited consolidated financial statements of the Corporation for the financial year ended December 31, 2017 and the auditors' report thereon;
2. **Directors:**
 - a. Fix the number of directors of the Corporation for the ensuing year, or as otherwise authorized by the Shareholders, at five (5) members; and
 - b. Elect directors of the Corporation for the ensuing year;
3. **Auditors:**
Appoint Davidson & Company LLP as auditors of the Corporation for the ensuing year;
4. **Stock Option Plan:**
Consider and, if thought fit, to re-approve the share option plan of the Corporation;
5. **Other Business:**
Transact such other business as may properly be brought before the meeting or any adjournment thereof.

SHAREHOLDERS ARE REMINDED TO REVIEW THE MANAGEMENT INFORMATION CIRCULAR PREPARED IN CONNECTION WITH THIS MEETING PRIOR TO VOTING. See the section of the Management Information Circular titled "Particulars of Matters to be Acted Upon at Meeting".



ACCESSING MEETING MATERIALS ON-LINE:

The meeting materials can be viewed online at the following locations:

1. Under the Corporation's "Issuer Profile" at www.sedar.com; or
2. Within the "Investors – Regulatory Filings" page of the Corporation's website at <http://mongoliagrowthgroup.com/investors/regulatory-filings/>

HOW TO OBTAIN PAPER COPIES OF THE MEETING MATERIALS:

Shareholders may request that a paper copy of the meeting materials be sent to them by postal delivery at no cost to them. Requests may be made up to one year from the date the Management Information Circular was filed on SEDAR by:

1. Calling toll free at 1(877) 644-1186 or
2. Sending an email to info@mongoliagrowthgroup.com

Requests should be received at least ten (10) business days in advance of the proxy deposit date set out in the accompanying proxy or voting instruction form in order to receive the meeting materials in advance of such date and the meeting date.

The Corporation has determined that only those shareholders with existing instructions on their account to receive paper material will receive a paper copy of the meeting materials with this notification.

Shareholders with questions about notice and access can call the above referenced toll-free number.

VOTING:

To vote, shareholders are requested to carefully follow the instructions on the accompanying proxy or voting instruction form, including those indicating how, when and where the proxy or voting instruction form is to be delivered. In most cases, shareholders will receive a proxy or voting instruction form that allows them to provide voting instructions by mail, on the internet or over the telephone. Shareholders are asked to return their proxies or voting instruction forms, in accordance with the instructions set out therein, at least 48 hours in advance of the meeting date.

Please note that you cannot use this notice to vote. Also, if you request a paper copy of the meeting materials, you will not receive a new voting instruction form or proxy form, so you should retain the voting instruction form or proxy form accompanying this notice in order to vote.