

January 7, 2013

VIA SEDAR

Alberta Securities Commission (as Principal Regulator under National Policy 11-202)
British Columbia Securities Commission
Ontario Securities Commission

Re: Mongolia Growth Group Ltd. ("MGG") Form 2B Amended Listing Application

Dear Sirs/Mesdames:

Please find enclosed MGG's amended Form 2B listing application (the "**Amended Listing Application**"). The Amended Listing Application corrects certain disclosure contained in MGG's original Form 2B listing application, dated January 4, 2013 and filed on January 7, 2013 (the "**Original Listing Application**").

The following are all of the modifications that were made to the Original Listing Application:

Cover Page – the reference to "Form 2B Listing Application" was changed to "Form 2B Amended Listing Application".

Pages 18 and 24 – a sentence was revised from "one of the best capitalized insurers in Mongolia" to "one of the most capitalized insurers in Mongolia".

No other changes were made.

MGG does not consider Listing Application the revised information contained in the Amended Listing Application differs materially from the Original Listing Application, however, MGG wishes to correct the public record and therefore considers it prudent to file the Amended Listing Application.

Should you have any further questions, please contact Jordan Calonego (807 346-8688).

Sincerely,

(signed) "Mongolia Growth Group Ltd."

Mongolia Growth Group Ltd.