



May 14, 2013

**Filed Via SEDAR**

British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission  
TSX Venture Exchange

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**CALGARY**  
Corporate & Shareholder Services  
2300, 125 - 9 Avenue SE  
Calgary, AB T2G 0P6  
Tel 403-261-0900  
Fax 403-265-1455

Dear Sirs:

**Subject: Mongolia Growth Group Ltd. (the "Corporation")**

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**VANCOUVER**  
Corporate & Shareholder Services  
1003 - 750 West Pender Street  
Vancouver, BC V6C 2T8  
Tel 604-484-8637  
Fax 604-484-8638

We hereby confirm the following materials were sent on May 13, 2013 to the registered holders of Common Shares of the Corporation.

1. 2012 Annual Report
2. Notice of Meeting and Information Circular and Proxy Statement dated May 3, 2013
3. Form of Proxy
4. 2013 NI 51-102 Request Form
5. Proxy Voting Instructions
6. Proxy Return Envelope

We further confirm that copies of items #2 - # 4 of the above-noted materials were caused to be sent on May 13, 2013 to each intermediary holding Common Shares of the Corporation, who responded to the search procedures pursuant to Canadian Securities Administrators' National Instrument 54-101 regarding communication with Beneficial Owners of Securities of a Reporting Issuer.

In compliance with regulations made under the Securities Act, we are filing this material with you in our capacity as agent for the Corporation.

Yours truly,

**OLYMPIA TRUST COMPANY**

*signed "Daisy Molina"*

Daisy Molina  
Corporate Administrator  
Corporate & Shareholder Services  
Direct Dial: (403) 668-8327